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POLEMOS PLC

(incorporated and registered in England and Wales under number 04606754)

PROPOSED SHARE CONSOLIDATION

**CONDITIONAL PLACING OF 1,400,000,000 NEW ORDINARY SHARES AT 0.01 PENCE
PER SHARE**

AUTHORITY TO ALLOT SHARES AND DISAPPLICATION OF PRE-EMPTION RIGHTS

NOTICE OF GENERAL MEETING

Notice of a General Meeting of the Shareholders of the Company to be held at 10.30 a.m. on 3 April 2018 at the offices of Hill Dickinson LLP, The Broadgate Tower, 8th Floor, 20 Primrose Street, London, EC2A 2EW is set out at the end of this document. A Form of Proxy for use at the General Meeting of Shareholders accompanies this document and, to be valid, must be completed and returned to Polemos PLC at 2 Chapel Court, London, England, SE1 1HH as soon as possible but in any event to be received not later than 10.30 a.m. on 30 March 2018 or 48 hours before any adjourned meeting. Completion of a Form of Proxy will not preclude a Shareholder from attending and voting at the General Meeting of

Shareholders in person.

Beaumont Cornish Limited ("**Beaumont**"), which is authorised and regulated in the United Kingdom by the FCA, is the Company's nominated adviser for the purposes of the AIM Rules and will not be responsible to anyone other than the Company for providing the protections afforded to its clients nor for providing advice in relation to the contents of this document or any other matter referred to herein. Beaumont's responsibilities as the Company's nominated adviser under the AIM Rules for Nominated Advisers are owed to the London Stock Exchange and not to any other person. Beaumont has not authorised the contents of this document for any purpose and no liability whatsoever is accepted by Beaumont, nor does it make any representation or warranty, express or implied, as to the accuracy of any information or opinion contained in this document or for the omission of any information. Beaumont expressly disclaims all and any responsibility or liability, whether arising in tort, contract or otherwise, which it might otherwise have in respect of this document. Beaumont has given and not withdrawn its consent to the issue of this document and the references to its name in the form and context in which they appear.

A copy of this document will be made available shortly on the Company's website at www.polemos.co.uk.

DEFINITIONS

The following definitions apply throughout this document, unless the context otherwise requires:

“Act”	the Companies Act 2006 (as amended)
“Admission”	the admission of the Conditional Placing Shares expected on 27 March 2018, which will be at the same time as the admission of the New Ordinary Shares (post Consolidation) to trading on AIM becoming effective
“AIM”	the AIM market of the London Stock Exchange
“Business Day”	a day (other than a Saturday, Sunday or public holiday) when clearing banks are open for business in the City of London
“Company”	Polemos Plc
“Conditional Placing”	the proposed placing by Turner Pope and certain private investors including Hamish Harris, a Director of the Company, of the Conditional Placing Shares pursuant to the terms of the Placing Agreement
“Conditional Placing Shares”	the 1,400,000,000 new Ordinary Shares conditionally placed at the Placing Price pursuant to the Conditional Placing the allotment of which is conditional upon, amongst other things, the passing of the Resolutions at the General Meeting and Admission
“Consolidation”	the proposed consolidation of the Company’s ordinary share capital resulting in every 100 Existing Ordinary Shares being consolidated into 1 consolidated Ordinary Share pursuant to Resolution 7 as set out in the Notice
“CREST”	the relevant system (as defined in the CREST Regulations) in respect of which Euroclear UK and Ireland Limited is the Operator (as defined in CREST Regulations)
“CREST Regulations”	the Uncertificated Securities Regulations 2001 (SI 2001/3775) as amended and any applicable rules made thereunder
“Directors” or “the Board”	the directors of the Company
“Enlarged Existing Ordinary Shares”	the 7,860,915,400 Ordinary Shares of 0.01 pence each in issue post allotment and admission to trading of the Placing Shares
“Existing Ordinary Shares”	the 5,160,915,400 Ordinary Shares of 0.01 pence each in issue as at the date of this document
“Form of Proxy”	the form of proxy for use in relation to the General Meeting, which accompanies this document

“Further Enlarged Existing Ordinary Shares”	the 9,260,915,400 Ordinary Shares of 0.01 pence each in issue post allotment of the Placing Shares and the Conditional Placing Shares
“General Meeting”	the general meeting of the Company convened for 10.30a.m. on 3 April 2018 by the Notice set out in this document, to be held at the offices of Hill Dickinson LLP for the purpose of considering and, if thought fit, passing the Resolutions
“London Stock Exchange”	London Stock Exchange plc
“New Ordinary Shares”	the new ordinary shares of 1p each in the capital of the Company arising on the completion of the Consolidation and including the Placing Shares and Conditional Placing Shares
“Notice”	the notice convening the General Meeting which is set out at the end of this document
“Novum”	Novum Securities Limited, the Company’s Joint Broker
“Ordinary Shares” or “Shares”	the ordinary shares of 0.01 pence each in the capital of the Company
“Placing”	the placing undertaken by Novum and Turner Pope of the Placing Shares within the Company’s existing authorities and subject to admission to trading on AIM expected to commence on 14 March 2018
“Placing Price”	0.01 pence per Placing Share and per Conditional Placing Share
“Placing Shares”	2,700,000,000 new Ordinary Shares issued by the Company pursuant to the Placing
“Placing Warrants”	the 4,100,000,000 warrants issued on a 1:1 basis pursuant to the Placing and the Conditional Placing with a 12 month expiry date exercisable at the Placing Price
“Record Date”	6.00 p.m. on 3 April 2018 (or such other time and date as the Directors may determine)
“Resolutions”	the resolutions to be proposed at the General Meeting as set out in the Notice
“Shareholders”	person(s) who is/are registered as holder(s) of Ordinary Shares at the relevant time
“Turner Pope”	Turner Pope Investments (TPI) Limited

EXPECTED TIMETABLE OF PRINCIPAL EVENTS

	2018
Publication date of this document	14 March
Latest time and date for receipt of Forms of Proxy	10.30 a.m. on 30 March
General Meeting	10.30 a.m. on 3 April
Record Date	6.00 p.m. on 3 April
Effective time of the Consolidation and dealings in New Ordinary Shares expected to commence on AIM	8.00 a.m. on 4 April
CREST accounts credited with New Ordinary Shares	4 April
Anticipated date of dispatch of definitive share certificates in respect of New Ordinary Shares	Within 10 Business Days of Admission

TRANSACTION STATISTICS

Existing Ordinary Shares	5,160,915,400
Enlarged Existing Ordinary Shares	7,860,915,400 ¹
Further Enlarged Existing Ordinary Shares	9,260,915,400 ²
New Ordinary Shares in issue immediately following the Consolidation	92,609,154 ³
Nominal share value following the Consolidation	1p

¹ This includes the Placing Shares

² This includes the Placing Shares and Conditional Placing Shares

³ Assumes no other Ordinary Shares being issued (other than Placing Shares and Conditional Placing Shares) between the date of this document and the Record Date.

Notes:

- (1) All times shown in this document are London times unless otherwise stated. The dates and times given are indicative only and are based on the Company's current expectations and may be subject to change. If any of the times and/or date above changes, the revised times and/or dates will be notified to Shareholders by announcement through the Regulatory News Service of the London Stock Exchange plc.
- (2) If the General Meeting is adjourned, the latest time and date for receipt of forms of proxy for the adjourned meeting will be notified to Shareholders by announcement through the regulatory news service of the London Stock Exchange.

LETTER FROM THE CHAIRMAN

POLEMOS PLC

(incorporated and registered in England & Wales with registered number 04606754)

Directors:

Hamish Hamlyn Harris (*Executive Chairman*)
Spencer John Wilson (*Non-Executive Director*)
Daniel John Shilton Maling (*Non-Executive Director*)

Registered Office:

2 Chapel Court
London
England
SE1 1HH

To the Shareholders and, for information only, to the holders of warrants and options

14 March 2018

Dear Shareholder

PROPOSED SHARE CONSOLIDATION

CONDITIONAL PLACING OF 1,400,000,000 NEW ORDINARY SHARES AT 0.01 PENCE PER SHARE

AUTHORITY TO ALLOT SHARES AND DISAPPLICATION OF PRE-EMPTION RIGHTS

NOTICE OF GENERAL MEETING

1. Background

The Company announced on 8 March 2018 the terms of a placing raising approximately £270,000 by the issue and allotment by the Company of 2,700,000,000 new Ordinary Shares at the Placing Price of 0.01 pence per share. The Placing has been undertaken with Novum and Turner Pope on behalf of certain private investors and is conditional, *inter alia*, on admission of the Placing Shares to trading on AIM, which is expected to commence on 14 March 2018. **For the avoidance of doubt, the Placing is being done on a pre-Consolidation basis (as described further below) and within the Company's existing authorities to issue shares but is subject to Admission to trading on AIM for such shares.**

In addition, the Company has yesterday also announced a conditional placing of a further 1,400,000,000 new Ordinary Shares at the Placing Price per Conditional Placing Share to raise in aggregate gross proceeds of £140,000, with Turner Pope and certain private investors including Hamish Harris, a Director of the Company (who has subscribed £25,000 for 250,000,000 of the Conditional Placing Shares representing approximately 4.8% of the Company's Existing Ordinary Shares). The Conditional Placing is conditional, *inter alia*, on both the passing of the Resolutions to be proposed at the General Meeting in relation to the Conditional Placing and admission of the Conditional Placing Shares to trading on AIM which is expected on or around the 27th March 2018. **For the avoidance of doubt, the Conditional Placing is being done on a pre-Consolidation basis (as**

described further below) but the Conditional Placing Shares will be issued in the new form following the proposed Consolidation.

In order to bring the Company's share capital into line with the size of the Company, the Company will also be proposing the consolidation of the Company's issued and outstanding Ordinary Shares, including the Placing Shares and the Conditional Placing Shares, when issued, as more fully described below.

Accompanying this letter to you is a notice convening a general meeting of the Company to be held at the offices of Hill Dickinson LLP, the Broadgate Tower, 20 Primrose Street, London, EC2A 2EW at 10.30am on 3 April 2018, at which resolutions will be proposed to implement the Conditional Placing, grant the Directors additional authority to issue Ordinary Shares and approve the proposed Consolidation.

The Board carefully considered the merits of an open offer to Shareholders, but given the urgency to return to trading following the termination of the proposed reverse, and the need to raise additional working capital, the Board determined that it was not practical to do so and that it was in the best interests of Shareholders and the Company as whole to proceed with the Placing and the Conditional Placing at this time. Following the receipt of additional authorities to issue shares and the completion of the proposed Consolidation, the Board intends to consider alternative options in order to allow retail Shareholders to participate at the Placing Price (subject to the adjustment in respect of the proposed Consolidation), details of which will be announced in due course.

2. Proposed Share Consolidation

In order to bring the Company's share capital into line with the size of the Company, the Company will be proposing the consolidation of the Company's issued and outstanding Ordinary Shares, including the Placing Shares and Conditional Placing Shares when issued.

The terms of the proposed Consolidation are that every 100 Further Enlarged Existing Ordinary Shares of 0.01p each will be consolidated and divided into 1 New Ordinary Share of 1p each. Such New Ordinary Shares will have the same rights and be subject to the same restrictions (save as to par value) as the Existing Ordinary Shares. The Consolidation may result in fractional entitlements because the number of New Ordinary Shares held by individual Shareholders is not a multiple of 1p. These fractional amounts will be aggregated to create single New Ordinary Shares which will then be allocated by the Directors.

Where options and other rights have been granted in relation to the Existing Ordinary Shares, the numbers of New Ordinary Shares to which these rights apply will be adjusted to take account of the Consolidation.

Share Certificates in respect of the New Ordinary Shares will be issued following the Consolidation or, in the case of uncertificated holders, Euroclear UK and Ireland Limited will be instructed to credit the CREST participant's account with New Ordinary Shares.

The record date for the Consolidation will be 6.00 p.m. on 3 April 2018. Subject to the passing of the Resolutions at the General Meeting, CREST accounts will be credited on 4 April 2018 and new share certificates in respect of the New Ordinary Shares are expected to be posted to certificated Shareholders in their new form within ten days of Admission.

Accordingly, a resolution is to be proposed at the General Meeting to consolidate the issued share capital of the Company in accordance with section 618 of the Companies Act 2006 and the Company's Articles of Association.

3. Details of the Placing, Conditional Placing and Use of Proceeds

Subject to the satisfaction of the conditions under the Placing and the Conditional Placing including, *inter alia*, (in relation to the Conditional Placing) the passing of the Resolutions in relation to the Conditional Placing, the Company will issue in total 4,100,000,000 new Ordinary Shares which will raise approximately £410,000, before expenses. The net proceeds of the Placing and the Conditional Placing will be used for general working capital purposes and to assist in seeking a new opportunity for a reverse transaction. **For the avoidance of doubt, the Conditional Placing and Placing are being done on a pre-Consolidation basis (as described above) but the Conditional Placing Shares will be issued in the new form following the proposed Consolidation.**

Application has been made for the Placing Shares to be admitted to trading on AIM, with dealings expected to commence on 14 March 2018. In due course application will be made for the Conditional Placing Shares to be admitted to trading on AIM and, on the assumption that, *inter alia*, the Resolutions are passed, dealings are expected to commence on or around 27 March 2018.

The Conditional Placing is conditional, amongst other things, upon the Resolutions in relation to the Conditional Placing to be proposed at the General Meeting being passed without amendment and Admission of the Conditional Placing Shares to trading on AIM becoming effective by not later than 4:30 p.m. on 23 April 2018.

Assuming the Placing Shares and the Conditional Placing Shares are issued the Placing Shares and the Conditional Placing Shares together will represent approximately 52.16 per cent of the Further Enlarged Existing Ordinary Shares (before Consolidation). The Placing Shares and the Conditional Placing Shares will, following Admission, rank in full for all dividends and distributions declared, made or paid in respect of the issued Ordinary Share capital of the Company after the date of their issue and will otherwise rank *pari passu* in all other respects with the Existing Ordinary Shares.

Subject to the passing of the Resolutions at the General Meeting, the new Ordinary Shares subject to the Placing and the Conditional Placing will come with a Placing Warrant being an attaching 1:1 warrant with a 12 month expiry date exercisable at the Placing Price per Share (to be adjusted following the proposed Consolidation).

The Placing will utilise all of the Directors' current authorities to issue new Ordinary Shares free of pre-emption rights and accordingly they are seeking Shareholders' authority to issue up to a further 1,965,220,000 new Ordinary Shares in order to provide additional headroom for the future issue of further new Ordinary Shares. If such authority were to be granted, the 1,965,220,000 new Ordinary Shares would represent approximately 25% of the Further Enlarged Issued Share Capital.

4. General Meeting

You will find set out at the end of this document, the Notice convening the General Meeting to be held at the offices of Hill Dickinson LLP, the Broadgate Tower, 20 Primrose Street, London, EC2A 2EW at 10.30am on 3 April 2018, at which the following resolutions will be proposed:

Resolution 1 – Authority of Directors to allot shares – Conditional Placing

This is an ordinary resolution granting general authority to the Directors to allot new Ordinary Shares up to an aggregate nominal amount of £140,000 for the Conditional Placing. The authority will expire at the commencement of the next annual general meeting of the Company.

Resolution 2 – Dis-application of pre-emption rights – Conditional Placing

This is a special resolution authorising the Directors to allot new Ordinary Shares for cash up to the thresholds described in Resolution 1 on a non pre-emptive basis pursuant to the authority conferred by Resolution 1 above for the Conditional Placing. This authority will expire at the commencement of the next annual general meeting of the Company.

Resolution 3 – Authority of Directors to allot shares

This is an ordinary resolution granting general authority to the Directors to allot new Ordinary Shares up to an aggregate nominal amount of £196,522. The authority will expire on the date of the next annual general meeting of the Company.

Resolution 4 – Dis-application of pre-emption rights

This is a special resolution authorising the Directors to allot new Ordinary Shares for cash up to the thresholds described in Resolution 3 on a non pre-emptive basis pursuant to the authority conferred by Resolution 3 above. This will allow the Board to allot new Ordinary Shares without recourse to the Shareholders so that it can issue new Ordinary Shares for cash, grant options and allot new Ordinary Shares to directors, employees and consultants pursuant to share option and incentives plans of the Company and move quickly from time to time as it deems appropriate. If the authority is granted, it would only be exercised if the Directors believe that to do so would be in the best interest of the Shareholders as a whole. This authority will expire at the commencement of the next annual general meeting of the Company.

Resolution 5 – Authority of Directors to allot shares pursuant to the Placing Warrants

This is an ordinary resolution granting general authority to the Directors to allot new Ordinary Shares up to an aggregate nominal amount of £410,000 in respect of the Placing Warrants.

Resolution 6 – Dis-application of pre-emption rights pursuant to the Placing Warrants

This is a special resolution authorising the Directors to allot new Ordinary Shares for cash up to the thresholds described in Resolution 5 to permit the exercise of the Placing Warrants for cash on a non pre-emptive basis.

Resolution 7 - Consolidation

This is an ordinary resolution seeking approval of the Consolidation.

For the avoidance of doubt, the share authorities in resolutions 1 – 5 (inclusive) above are shown on a pre-Consolidation basis and will be adjusted on the basis of the proposed Consolidation ratio of 1 New Ordinary Share for every 100 Existing Ordinary Shares following the passing of resolution 7 above.

5. Recommendation

The Directors consider that the resolutions set out in the Notice are in the best interests of the Company and its Shareholders as a whole. The Directors will be voting in favour of them, and unanimously recommend that you do so as well.

6. Action to be taken by shareholders

If you would like to vote on the Resolutions set out in the Notice but are unable to attend the General Meeting in person, a Form of Proxy for use by Shareholders at the General Meeting is enclosed. If you are unable to be present at the General Meeting, please complete and sign the Form of Proxy and return it to the Company, to be received as soon as possible, and in any event by no later than

10.30 am on 30 March 2018.

You are entitled to appoint a proxy to attend and to exercise all or any of your rights to vote and to speak at the General Meeting instead of you. However, the completion and return of the Form of Proxy will not prevent you from attending the General Meeting and voting in person if you wish to do so. Your attention is drawn to the notes to the Form of Proxy.

Yours faithfully

Mr Hamish Harris
Executive Chairman

Polemos Plc

(the “Company”)

(incorporated and registered in England and Wales with registered number 04606754)

NOTICE OF GENERAL MEETING

NOTICE IS HEREBY GIVEN that a General Meeting of the Company will be held at 10.30 am on 3 April 2018 at the offices of Hill Dickinson LLP, The Broadgate Tower, 8th Floor, 20 Primrose Street, London, EC2A 2EW (the “Meeting”) to consider and if thought fit, to pass the following resolutions, of which Resolutions 1, 3, 5 and 7 are proposed as ordinary resolutions and Resolutions 2, 4 and 6 will be proposed as special resolutions.

In this Notice words and defined terms shall have the same meanings as words and defined terms in the Circular to which this Notice is attached.

ORDINARY RESOLUTION – CONDITIONAL PLACING

1. **Resolution 1** - THAT, in addition to all existing authorities granted pursuant to section 551 of the Companies Act 2006 (the “Act”), the Directors be and are hereby generally and unconditionally authorised for the purpose of section 551 of the Act to exercise all the powers of the Company to allot shares in the Company or grant rights to subscribe for, or convert any securities into, shares in the Company up to a nominal amount of £140,000 in respect of the Conditional Placing provided that this authority shall expire at the conclusion of the Annual General Meeting of the Company to be held in 2018, save that the Company may before such expiry make an offer or agreement which would or might require shares in the Company to be allotted, or rights to be granted, after such expiry and the Directors may allot shares or grant rights in pursuance of such an offer or agreement as if the authority conferred hereby had not expired.

SPECIAL RESOLUTION – CONDITIONAL PLACING

2. **Resolution 2** - THAT, in addition to all existing authorities granted pursuant to section 570(1) of the Act, the Directors be and are hereby generally and unconditionally empowered pursuant to section 570(1) of the Act to allot equity securities (within the meaning of section 560 of the Act) for cash, pursuant to the authority conferred by resolution 1, as if section 561(1) of the Act did not apply to such allotment, provided that the power conferred by this resolution shall be limited to the allotment of equity securities for cash up to a maximum nominal amount of £140,000 in respect of the Conditional Placing and shall expire at the conclusion of the Annual General Meeting of the Company to be held in 2018, save that the Company may before such expiry make an offer or agreement which would or might require shares in the Company to be allotted, or rights to be granted, after such expiry and the Directors may allot shares or grant rights in pursuance of such an offer or agreement as if the power conferred hereby had not expired.

ORDINARY RESOLUTION – ADDITIONAL AUTHORITY

3. **Resolution 3** - THAT, in addition to all existing authorities granted pursuant to section 551 of the Companies Act 2006 (the “Act”), the Directors be and are hereby generally and unconditionally authorised for the purpose of section 551 of the Act to exercise all the powers of the Company to allot shares in the Company or grant rights to subscribe for, or convert any securities into, shares in the Company up to a nominal amount of £196,522 provided that

this authority shall expire at the conclusion of the Annual General Meeting of the Company to be held in 2018, save that the Company may before such expiry make an offer or agreement which would or might require shares in the Company to be allotted, or rights to be granted, after such expiry and the Directors may allot shares or grant rights in pursuance of such an offer or agreement as if the authority conferred hereby had not expired.

SPECIAL RESOLUTION – ADDITIONAL AUTHORITY

4. **Resolution 4** - THAT, in addition to all existing authorities granted pursuant to section 570(1) of the Act, the Directors be and are hereby generally and unconditionally empowered pursuant to section 570(1) of the Act to allot equity securities (within the meaning of section 560 of the Act) for cash, pursuant to the authority conferred by resolution 3, as if section 561(1) of the Act did not apply to such allotment, provided that the power conferred by this resolution shall be limited to the allotment of equity securities for cash up to a maximum nominal amount of £196,522 and shall expire at the conclusion of the Annual General Meeting of the Company to be held in 2018, save that the Company may before such expiry make an offer or agreement which would or might require shares in the Company to be allotted, or rights to be granted, after such expiry and the Directors may allot shares or grant rights in pursuance of such an offer or agreement as if the power conferred hereby had not expired.

ORDINARY RESOLUTION - WARRANTS

5. **Resolution 5** - THAT, in addition to all existing authorities granted pursuant to section 551 of the Act, the Directors be and are hereby generally and unconditionally authorised for the purpose of section 551 of the Act to exercise all the powers of the Company to allot shares in the Company or grant rights to subscribe for, or convert any securities into, shares in the Company up to a nominal amount of £410,000 in respect of the Placing Warrants.

SPECIAL RESOLUTION - WARRANTS

6. **Resolution 6** - THAT, in addition to all existing authorities granted pursuant to section 570(1) of the Act, the Directors be and are hereby generally and unconditionally empowered pursuant to section 570(1) of the Act to allot equity securities (within the meaning of section 560 of the Act) for cash, pursuant to the authority conferred by resolution 5, as if section 561(1) of the Act did not apply to such allotment, provided that the power conferred by this resolution shall be limited to the allotment of equity securities for cash up to a maximum nominal amount of £410,000 in respect of the Placing Warrants.

ORDINARY RESOLUTION

7. **Resolution 7** - THAT pro rata between the existing holders thereof, the existing 9,260,915,400 Existing Ordinary Shares of 0.01p in issue in the capital of the Company be consolidated into 92,609,154 New Ordinary Shares of 1p each, with effect from 6.00 p.m. on 3 April 2018, provided that no Shareholder will be entitled to a fraction of a share and all fractional entitlements resulting from the consolidation are to be aggregated into whole shares and such numbers of shares so arising are to be sold by the Board and the net proceeds of sale retained by the Company.

Dated: 14 March 2018

By order of the Board

Daniel Maling
Company Secretary

Notes:

1. As a member of the Company you are entitled to appoint a proxy to exercise all or any of your rights to attend, speak and vote at the Meeting. You can only appoint a proxy using the procedures set out in these notes and the notes to the proxy form.
2. A proxy does not need to be a member of the Company but must attend the Meeting to represent you. Details of how to appoint the Chairman of the Meeting or another person as your proxy using the proxy form are set out below and in the notes to the proxy form. If you wish your proxy to speak on your behalf at the Meeting you will need to appoint your own choice of proxy (not the Chairman) and give your instructions directly to them.
3. The notes to the proxy form explain how to direct your proxy how to vote on each resolution or withhold their vote.

To be valid, a form of proxy and the power of attorney or other written authority, if any, under which it is signed, or an office or notarially certified copy in accordance with the Powers of Attorney Act 1971 of such power or written authority, must be delivered to the Company at 2 Chapel Court, London, England, SE1 1HH no later than 10.30 am on 30 March 2018 (or 48 hours before the time fixed for any adjourned meeting or, in the case of a poll taken more than 48 hours after it was demanded, not less than 24 hours before the time appointed for taking the poll at which the proxy is to attend, speak and vote provided that in calculating such periods no account shall be taken of any part of a day that is not a working day and where the poll is not taken forthwith but is taken not more than 48 hours after it was demanded, at the meeting at which the poll was demanded).

4. You may appoint more than one proxy provided each proxy is appointed to exercise rights attached to different shares. You may not appoint more than one proxy to exercise rights attached to any one share. To appoint more than one proxy complete and submit more than one proxy form and make it clear how many shares the proxy has voting rights over. Failure to specify the number of shares each proxy appointment relates to or specifying a number of shares in excess of those held by you on the record date will result in the proxy appointment being invalid.
5. A vote withheld is not a vote in law, which means that the vote will not be counted in the calculation of votes for or against the resolution. If no voting indication is given, your proxy will vote or abstain from voting at his or her discretion. Your proxy will vote (or abstain from voting) as he or she thinks fit in relation to any other matter which is put before the Meeting.
6. Use of the proxy form does not preclude you from attending the Meeting and voting in person. If you have appointed a proxy and attend the Meeting in person, your proxy appointment will automatically be terminated.
7. In order to revoke a proxy instruction you will need to inform the Company by sending a signed hard copy notice clearly stating your intention to revoke your proxy appointment to the Company (in the case of a member which is a company, the revocation notice must be executed in accordance with note 10 below).

Any power of attorney or any other authority under which the revocation notice is signed (or a duly certified copy of such power or authority) must be included with the revocation notice. The revocation notice must be received by the Company no later than 48 hours before the time fixed for the holding of the Meeting or any adjourned meeting (or in the case of a poll before the time appointed for taking the poll) at which the proxy is to attend, speak and vote.

If you attempt to revoke your proxy appointment but the revocation is received after the time specified then your proxy appointment will remain valid.

8. If you submit more than one valid proxy appointment, the appointment received last before the latest time for the receipt of proxies will take precedence.
9. In the case of joint holders, where more than one of the joint holders purports to appoint a proxy, only the appointment submitted by the most senior holder will be accepted. Seniority is determined by the order in which the names of the

joint holders appear in the Company's register of members in respect of the joint holding (the first-named being the most senior).

10. In the case of a member which is a company, the form of proxy must be executed pursuant to the terms of section 44 of the Companies Act 2006 or under the hand of a duly authorised officer or attorney.
11. A corporation which is a member can appoint one or more corporate representatives who may exercise, on its behalf, all of its powers as a member provided that no more than one corporate representative exercises power over the same share.
12. Except as provided above, members who have general queries about the Meeting should call the Company on +44 (0) 207 4400 640 (no other methods of communication will be accepted).
13. You may not use any electronic address provided either in this notice of general meeting or any related documents (including the Chairman's letter and proxy form) to communicate with the Company for any purposes other than those expressly stated.